**LEX Document Fill & Sign Guide**

To complete the LEX document, please complete the Data Entry Form which is the first page of the document, all fields marked in red are compulsory & must be completed. This will then auto populate the rest of the document;

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Full asset description to match the acceptance.

When there are multiple assets please type in;

“Please see attached inventory of merchandise which forms part of this agreement” & complete a separate Inventory of Merchandise.

Bank details to be completed if we have them at this stage, if not the customer will need to manually fill these details in on the direct debit mandate when they sign the document

Insurance details need to be entered here if we have them at this stage, if not the customer will need to manually fill these details in on page 3 when they sign the document.

All figures need to be Net Figures here & the period need to be the agreed term

This needs to be the operating centre where the asset/s will be kept

The agreement number can be found on the acceptance, please remove the ‘p’ from the start so all agreement numbers have the format CFLXXXXXXX

\*Please Note\* Catfoss offer a document checking service, completed documents can be emailed to [processing@catfossfinance.com](mailto:processing@catfossfinance.com) for checking prior to signing. Any incorrect documents sent in after signing will cause delays at payout.

**LEX How to print**

Please print pages 2-13 to take to the customer for signing. **The customer does not receive a copy of the Data Entry Sheet.** If emailing to the customer for them to print off & sign, please print pages 2-13 as a PDF so that the document cannot be altered.

**LEX – Where to sign**

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Page 3 - The customer/s must sign as the Lessee of the document, followed by their name & the date they sign the document.

Page 1 - The customer/s must sign as the Lessee of the document, followed by their name & the date they sign the document.

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Catfoss Finance Limited will sign as the Lessor of the document upon completion of payout

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Direct Debit Mandate needs to be signed & dated by anyone with authority to do so